



Proposal

Proposer

Name of Insured:

ABN:

Trading As:

Contact:

Insured Website:

Submitting Intermediary:

History

- | | | |
|---|------------|-----------|
| a). Has Insured and/or Directors, previously had criminal convictions in last 5 years? | Yes | No |
| b). Any previous insurance declined, cancelled, renewal refused or special conditions imposed? | Yes | No |
| c). Has Insured had claims rejected with any other insurer for any products? | Yes | No |
| d). Has Insured had higher excess imposed? | Yes | No |
| e). Is there anything that you need to tell Us under Your duty of disclosure?
<i>(Refer to the last page of this document for duty of disclosure)</i> | Yes | No |
| f). Are all your Mobile Plant, Vehicle Equipment in a safe, roadworthy and undamaged condition and conform to all government, statutory, and other regulations? | Yes | No |

Please provide details here for any questions answered **'Yes'** above.

Policy Information

Holding Intermediary:

How Long:

Holding Insurer:

How Long:

Current Policy Format:

Term of Expiry Policy:

Months

Select the format(s) that you would like quoted:

Flat Premium

Claims Experience Discount (CED)

Burning Cost

Aggregate Excess - Limit \$ _____

We are happy to discuss ideas with you to develop a tailored plan for your client.

Current Excess Levels

NB:- Please provide \$ and/or %

Prime Movers:	\$		%	<2t (inc. Utilities):	\$		%
Sedans / Wagons:	\$		%	Rigid Trucks >10t:	\$		%
Rigid Trucks 5-10t:	\$		%	Rigid Trucks 2-4.99t:	\$		%
Earthmoving Plant:	\$		%	Other Equipment:	\$		%
Rigid Trailers:	\$		%	Articulated Trailers:	\$		%

Any One Combined Unit Excess:

Other Excesses:

Have Excesses varied over the last 5 years? **Yes** **No**

If the above question was answered **'Yes'**, please provide details of when & how the excesses have changed in the last 5 years.

Previous Claims Experience

Period:	Total claim loss \$ for period:	Total number of claims for the period:	Total number of items at inception for each period:	Total sum insured value at inception for each period:
Period 5 (12 months):				
Period 4 (12 months):				
Period 3 (12 months):				
Period 2 (12 months):				
Current (12 months):				

Details of plant/vehicle losses over \$50,000 and details of any claims, incidents or events that gave or could give rise to a liability claim in the past 5 years:

Date:	Description	Cost \$
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Privacy Statement

Purpose of collection

We collect personal information (this information or an opinion about an individual whose identity is apparent or can be ascertained and which relates to a natural living person) for the purposes of providing insurance services to you. This includes evaluating your application, evaluating any request for a change to any insurance provided; providing, administering and managing the insurance services following acceptance of any application; investigating and, if covered, managing claims made in relation to any insurance you have with us. The personal information collected can be used or disclosed by us for a secondary purpose related to those purposes listed above, but only if you would reasonably expect us to use or disclose the information for this secondary purpose. However for sensitive information, the secondary purpose must be directly related to the purposes listed above.

Disclosure

We may disclose your personal information, when necessary and in connection with the purposes listed above, to: your insurance broker or agent, Government bodies, loss assessors, claim investigators, reinsurers, other insurance companies, mailing houses, claims reference providers, other service providers, hospitals, medical and health professionals, legal and other professional advisors.

Consequences if information is not provided

If you do not provide us with the information we need we will be unable to consider your application for insurance cover, administer your policy or manage any claim under your policy.

Access

You can request access to the personal information by contacting us at our address shown on this form.

Your Duty to Disclose

Before you enter into a contract of general insurance with an insurer, you have a duty, under the 'INSURANCE CONTRACTS ACT 1984', to disclose to the insurer every matter that you know, or could be expected to know, is relevant to the insurer's decision whether to accept the risk of the insurance and, if so, on what terms. You have the same duty to disclose those matters to the insurer before you renew, extend, vary or reinstate a contract of general insurance.

NON DISCLOSURE

If you fail to comply with your duty of disclosure, the insurer may be entitled to reduce his liability under the contract in respect of a claim or may cancel the contract. If your non-disclosure is fraudulent, the insurer may also have the option of avoiding the contract from its beginning.

THIRD PARTY INTERESTS

You must inform us of the interests of all third parties (i.e. financiers, lessors) whose interest is to be noted on this insurance. Noting of their interest will not entitle them to be covered as an insured but merely to be given notice of any cancellation lapsing or proposed payment of total loss claim. Their interest will not be protected even to this extent if they are not noted on the policy.

SUBROGATION AGREEMENTS

Where another person, other than a person exempted by law, is liable to compensate you for any loss or damage covered by the policy, but you have agreed with, or given an undertaking to that person without our written authority, either before or after the loss or damage occurred that you would not seek to recover any monies from that person, we will not cover you under the policy for any such loss or damage.

Declaration

I/We hereby jointly and/or severally understand the advice given in relation to the DUTY OF DISCLOSURE, AVERAGE, THIRD PARTY INTERESTS and SUBROGATION.

I/We jointly and/or severally understand that no insurance is in force until such time as the insurer has confirmed acceptance of the proposed insurance. I/We hereby jointly and/or severally hereby agree that if at the request of the company, within 14 days of receiving notice thereof, to obtain from the Commissioner of Motor Transport of the Authority having charge of the same, a complete and up to date record of offences in respect of the same which I have been reported and/or convicted. I/We hereby and/or severally declare that the above particulars and statements are true and I/We agree that this proposal and declaration shall be the basis of the contract between Me/Us and the company and be incorporated therein. I/We affirm that I/We have not withheld any information likely to affect the acceptance of this proposal.

Proposer signature:

1.

Date:

Where the answers are not in my/our handwriting they have been checked jointly and/or severally by me/us and certified as correct.

Proposer signature:

Date:

(if more than one insured; all to sign)

Insurance products are issued by National Transport Insurance. NTI Limited (ABN 84 000 746 109) (AFSL 237 246) is the Manager for National Transport Insurance, an equal joint venture partner of CGU Insurance Limited (ABN 27 004 478 371) (AFSL 238 291) and AAI Limited trading as Vero Insurance (ABN 48 005 297 807) (AFSL 230 859).
NTI04



Questionnaire

Business Operations and Experience

List your business activities and duties performed

List how long you have been in this business and relevant experience

Use of mobile plant and equipment

Describe the nature of your Mobile Plant & Equipment operations and percentage of usage

Site Preparation	%	Agriculture/Farming	%
Pipe Laying /Trenching	%	Mobile Plant Hire & Rental Business	%
Excavation	%	Tipping (bulk earthworks, landscape supplies)	%
Road Works	%	Mining Activities (including surface drilling activities)	%
Underground	%	Working on, near or over water?	%
Piling	%	Working from a barge or floating device	%
Demolition	%	Bridge & Dam	%
Tunneling	%	Railway work, along side or near operating rail?	%
Logging/Forestry	%	Airside	%
Quarry	%	Tradesmen & Builders	%
Other: (please provide description below)	%	Drilling & Boring	%
		Crane Operations	%

Cartage operations

a) Describe the nature of any goods that you carry

b) Do you carry Hazardous/Dangerous Goods? **Yes** **No** NB. Your liability cover is limited to \$1.25m unless you purchase additional cover

If yes, details:

(i) Description (include Class and description) (ii) Limit Required

(ii) Number of Prime Movers and Rigid Trucks Items that may be involved in the cartage at any one time.

c) Do any vehicles operate airside? **Yes** **No** If yes, details:

d) Describe your operational radius by %	0-200kms	<input type="text"/> %	201-450kms	<input type="text"/> %
	451-kms-850kms	<input type="text"/> %	>850kms	<input type="text"/> %

NB. You are covered anywhere in Australia without limitation

Total numbers of Employees (inc. Plant Operators)

Annual turnover:

Dangerous Goods and Diesel Carried

Number of powered units carrying dangerous goods or Diesel:

< 2t (incl. Utes):

Earthmoving Equipment:

2-4.99t Rigid Trucks:

Mobile Crane:

5-10t Rigid Trucks :

Header/Harvester (excludes logging):

>10t Rigid Truck:

Skid Steer/Chipper/Mulcher/Grinder:

Prime Mover:

Truck Mounted Drill/Excavation:

Misc. Equipment:

Additional Risk Information

Risk Management processes in place?

Yes

No

Operator/Driver selection process in place?

Yes

No

Are health checks undertaken?

Yes

No

Are passengers allowed?

Yes

No

Servicing / maintenance facilities?

Yes

No

Accident repair facilities?

Yes

No

Please provide details here for any questions answered **Yes** above:

Risk Management & Security

Are any plant items left and or stored in an open area when not in use? **Yes** **No**

If Yes, list precautions and security measures undertaken to avoid theft or malicious damage

Do you keep your Plant and Equipment in a fenced location when not in use? **Yes** **No**

If **yes**:

- is there security lighting? **Yes** **No**
- is it a locked fence? **Yes** **No**
- is there an alarm system? **Yes** **No**
- do you have security patrols? **Yes** **No**

Are immobilisers or anti theft locks fitted? **Yes** **No** If **yes**, please list which items on the schedule.

Do any of the items have fire suppression units? **Yes** **No** If **yes**, please list which items on the schedule.

Are there suitable extinguishers fitted to each item of Mobile Plant and Equipment? **Yes** **No**

Dry Hire

Do you Dry Hire any of your Mobile Plant & Equipment to other parties? **Yes** **No**

If **yes**:

(a) Attach copy of your hire "Terms and Conditions" or "Hire Agreement"

(b) list which items will be individually dry hired out on the schedule or advise if all items are to be dry hired

(c) Do you have or offer a damage waiver to the hirers? **Yes** **No**

(d) What is your turnover figure for the Dry Hire aspect of your business? \$

Cranes

If you have any cranes that have a lifting capacity greater than 15 Tonnes are they fitted with a load movement indicator? **Yes** **No**

Are cranes fitted with tilt, vertical, and wind speed alarms? **Yes** **No**

Will you be performing any dual lifting? **Yes** **No**

If yes, please provide the following:

- Which cranes are involved?
- What are your procedures and guidelines that you have in place for dual lifts?

Agreed value **Yes** **No** Items applicable:

Goods on Hook **Yes** **No**

Limit any one event \$

Optional Extensions

Dry Hire Damage Waiver **Yes** **No**

If yes, please specify which units in the schedule:

Hired in Plant **Yes** **No**

If **yes**, please complete below:

Type **#** **Type** **#** **Type** **#**

1. Max Sum Insured per event
2. Estimate Number and type of items hired in per annum
3. Highest value of Plant and Equipment hired in
4. Estimate of Annual Hired In Costs \$
5. Max sum Insured in aggregate during Period of Insurance?

Substitute Hire Cost **Yes** **No** Limit any one period \$

Down Hole Cover **Yes** **No** Limit \$

If yes, please specify which units in the schedule:

Down Hole Cover (\$50 000) **Yes** **No**

If yes, please list Down Hole accessories and specify the item(s) to which they attach:

If **yes**:

Multi Crane Lift **Yes** **No** Items Applicable:

Mobileplant Underground **Yes** **No**

Motor Vehicles Underground **Yes** **No**

Overseas Airfreight **Yes** **No** Limit any one event \$

Finance Payment Protection **Yes** **No** Max any one period \$

Mounted on Watercraft **Yes** **No** Items applicable \$

High Risk Considerations (FRC)

Please indicate involvement with any of the following activities.

Please complete the Risk Considerations Questionnaire for each of the activities you are involved with.

Concrete Pumping	Mining	Underground/Tunneling
Logging/Forestry	Demolition	In/Over Water
On-Hook & Mobile Crane	Dam Construction	Road Construction
Airside	Piling	Scaffolding

- Remove Earthmoving / Dry Hire and Hired in items, as already covered off previously
- Also change 'Open Cut Mining' to be just 'Mining' and attach the 'Mining Questionnaire as noted in the Mobile Plant and Equipment proposal form'
- In Plant section another question: Estimate of annual hired in costs - \$

Mining Questionnaire

In addition to above, complete this section if you are engaged in any mining operations

Situation and Mine name where your Plant and Equipment will be located: If at multiple locations please advise.

What type of Mine is it?

Will your Plant & Equipment at all times be kept at the mine? If not please list location.

What is the mine security?

What fire precautions and facilities are in the mine?

Where are your units parked up when not in use?

Do you have any risk management manuals? If yes, please provide.

Do you have an induction programme that includes Plant and Machinery training?

Do you perform any testing before employees or contractors are able to use your Plant and Machinery?

Do you provide any operational training for your employees using your own plant and equipment?

Do you perform any repairs and/or modifications to your Plant & Equipment? (not including regular servicing).

Public Liability

SECTION 1: BUSINESS INFORMATION

What liability limit do you require?

\$5M \$10M \$20M \$30M Other

What limit do you require for third-party goods in your care, custody or control?

(\$100,000 automatically Included)

\$100,000 \$250,000 \$500,000 Other

What limit do you require for vibration and weakening of support?

(\$50,000 automatically Included)

\$100,000 \$150,000 \$250,000 \$500,000 Other

Please provide details of any Tool of Trade* items not insured by NTI:

**Including Earthmoving plant, mobile cranes, forklifts and other self-propelled items, however do not count registered goods carrying vehicles (including accessory lifting mechanisms), Sedans, Utes Etc.*

Please list the properties (locations) you own, lease or rent from which your business operates:

Full Address

Business Activity / Usage

SECTION 2: EMPLOYEES/ SUBCONTRACTORS/ LABOUR HIRE STAFF

How many contractors and sub-contractors will you employ?

Plant Operators #

Other Contractors #

How much do you pay per annum in contractor wages?

Plant Operators \$

Other Contractors \$

How many labour hire* staff will you employ?

Labour Hire Staff#

How much will you pay per annum in labour hire* wages?

Labour Hire \$

Please list all activity (other than operating plant / a vehicle) of subcontractors, labour hire* staff:

**Labour Hire means any person engaged in any aspect of the business of any person insured whilst employed by an employment agency, placement agency, labour hire company or any other company or person whose business is or includes the supply and/or provision of labour.*

Do you perform any of the below high risk activities?

Demolition on structures taller than 10m	Yes	No
Handle Asbestos	Yes	No
Welding / Hotworks	Yes	No
Bush fire controls or fire fighting (excluding emergency requests)	Yes	No
Explosive / blasting	Yes	No
Oil/ petrochemical refinery or gas production/exploration	Yes	No
Underpinning	Yes	No
Waste facility or landfill or waste management	Yes	No
Accessing or operating airside or on airfields If Yes - Provide full details:	Yes	No
Works on rail/ within a rail corridor	Yes	No
If Yes - What percentage of your total turnover is derived from:		
a. General site preparation, land grading or excavation within a rail corridor?	%	
b. Works and/ or maintenance on rail property, tracks, rail beds, rail trestles, rail signals or rail lines?	%	
c. Other (please specify):	%	
In the work referred to above on rail property, are the lines live or dead*? <i>* 'Dead' rail lines means a rail line where the section of line being worked upon is closed to access by trains or locomotives for the duration of the works.</i>	Yes	No
Do you, or will you, manufacture products or act as an agent to sell I promote products of others, or imported overseas products, or exported local products? (If yes, please provide details):	Yes	No
Do you agree to assume the liability of others or provide waivers or warranties under any contracts? (If yes, please provide details):	Yes	No